



UNITED DEVELOPMENT FUNDING

Account Modification Form

This form must be used by any current owner (the "Current Owner") in United Development Funding III, L.P., United Development Funding IV, United Development Funding Income Fund V, and United Development Funding Land Opportunity Fund, L.P. (the "Programs") to update the owner's address and financial advisor on record, change distribution instructions on file, add or change the trustee and power of attorney, and add or remove TOD beneficiaries. For investors who have multiple investments in separate registrations, one form must be completed for each registration. If this account involves a custodian, forward this form to the custodian for its signature with instructions to return it to the Program as indicated below.

Mail To:
United Development Funding
Attn: Investor Relations
2201 W. Royal Lane Ste 240
Irving, TX 75063

UDF Investor Services
Toll-Free: 1-800-859-9338

SECTION 1 – SELECT ALL PROGRAMS THAT APPLY

- ☐ United Development Funding III, L.P. ☐ United Development Funding Income Fund V
☐ UDF Land Opportunity Fund, LLC ☐ United Development Funding Land Opportunity Fund, L.P.

SECTION 2 – REGISTRATION NAME(S) ON ACCOUNT

Name of Owner/Entity		UDF Account Number
Social Security Number/Tax ID		Date of Birth
Name of Joint Owner/Trustee	SSN/TIN	Date of Birth

SECTION 3 – ADDRESS OF RECORD CHANGE

A. Current Address	B. New Address
Mailing Address	Mailing Address
City State ZIP	City State ZIP
Phone Number	Phone Number
Alternate Phone	Alternate Phone
Email	Email

SECTION 4 – ALTERNATE ADDRESS

- ☐ Duplicate Mailings ☐ Duplicate Tax Statement

Name

Physical Address (No P.O. Box)	City	State	ZIP Code
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Email

SECTION 5 – CHANGE OF DISTRIBUTION INSTRUCTIONS

Complete this section to elect to receive distributions by check mailed to you at the address of record, to elect to receive distributions by check mailed to a third-party or alternate address, or to elect to receive distributions by direct deposit.

Non-Custodial Registration

- ☐ I prefer distributions to be paid to me at my address of record
- ☐ I prefer distributions to be deposited directly into my checking account (*please attach a voided check below*)
- ☐ I prefer to direct distributions to a party other than the registered owner per my instructions below (*please complete all information*)

Custodial Registration

All custodial registration distributions will be sent to the custodian for the benefit of the Investor.

Name/Entity Name/Financial Institution

Routing Number

Account Number

Street Address

City

State

ZIP Code

ATTACH VOIDED CHECK HERE

SECTION 6 – CHANGE OF POWER OF ATTORNEY/TRUSTEE/NAME

Copy of Power of Attorney, Resignation and Acceptance of Trustee, Corporate Resolution, Copy of Marriage Certificate, Divorce Decree or Court Order must be provided, as applicable. Medallion Signature Guarantee required on page 3.

- ☐ _____
Add or Change Power of Attorney to:
- ☐ _____
Add or Change Trustee Name to (provide Name, DOB, SSN):
- ☐ _____
Change Name due to Marriage or Divorce to:

SECTION 7 – CHANGE OF FINANCIAL ADVISOR

Broker-Dealer FINRA Firm Name		Branch Number	
Financial Advisor Name		Financial Advisor Number	
Advisor Mailing Address	City	State	ZIP Code
Email Address	Telephone Number	Fax Number	
Financial Advisor Signature		Date	

SECTION 8 – REQUIRED SIGNATURES

Required Signatures – All Investors or Authorized Representative(s)

Signature of Owner or Authorized Person	Date
Signature of Joint Owner, Trustee or Custodian	Date

Medallion Signature Guarantee (Required for updates to Section 6 or if Custodial held)